

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

Case No. 15-22787-rdd
Debtor GRACE CHURCH REALTY CORP.

Case No.

Reporting Period: AUGUST 1, 2015-AUGUST 31, 2015

Federal Tax I.D. # 56-2532828

SINGLE ASSET REAL ESTATE COMPANIES

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

Instructions: This report is required to be filed by the debtor within 20 days after the end of the reporting period. The report is required to be filed by the debtor within 20 days after the end of the reporting period.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Required Form, Receipt, and Disbursement	MOR-1 (RE)	X	
Required Form and copies of documents	MOR-1 (CONT)		
Required Form statements			
Required Form statements			
Statement of Operations	MOR-2 (RE)		
Statement of Assets	MOR-3 (RE)		
Statement of Liquidation Expenses	MOR-4 (RE)		
Statement of tax returns filed during reporting period			
Required Form	MOR-5 (RE)		
Statement of Insiders and Professionals	MOR-6 (RE)		
Statement of Status of Secured Notes / Leases Payable	MOR-6 (RE)		
Statement of Payment of	MOR-7 (RE)		
Required Form	MOR-8 (RE)		

Signature of Debtor (25% or more owner of Trust or this report and the attached documents)
Signature of Authorized Individual

Signature of Debtor Juan Cepeda - JUAN CEPEDA - PRESIDENT

Date 11/20/15

Signature of Authorized Individual Juan Cepeda

Date 11-20-15

Signature of Authorized Individual Juan Cepeda

Date

*Signature of Debtor must be an officer, director or shareholder if debtor is a corporation, a partner if debtor is a partnership, a member or partner if debtor is a limited liability company.

In re **GRACE CHURCH REALTY CORP.**
Debtor

Case No. _____
Reporting Period: **AUGUST 1, 2015-AUGUST 31, 2015**

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the three bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MDR-1 (CONT.)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS			CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	TAX	OTHER	
CASH BEGINNING OF MONTH	\$76,810.50			
RECEIPTS				
CASH SALES				
ACCOUNTS RECEIVABLE - PREPETITION				
ACCOUNTS RECEIVABLE - POSTPETITION				
LOANS AND ADVANCES				
SALE OF ASSETS				
OTHER RENTAL INCOME	\$9,640.80			
TRANSFERS (FROM DIP ACCTS)				
TOTAL RECEIPTS	\$9,640.80			
DISBURSEMENTS				
NET PAYROLL				
PAYROLL TAXES				
SALES, USE, & OTHER TAXES				
INVENTORY PURCHASES				
SECURED RENTAL/LEASES				
INSURANCE				
ADMINISTRATIVE				
SELLING				
OTHER (ATTACH LIST)	\$4,506.50	**SEE BANK STATEMENT**		
OWNER DRAW *				
TRANSFERS (TO DIP ACCTS)				
PROFESSIONAL FEES				
U.S. TRUSTEE QUARTERLY FEES	\$650.00			
COURT COSTS				
TOTAL DISBURSEMENTS	\$5,156.50			
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)				
CASH - END OF MONTH	\$81,294.80			

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	
LESS TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	0
PLUS ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0

In re GRACE CHURCH REALTY CORP.
Debtor

Case No. _____

Reporting Period: JULY 1, 2015-JULY 31, 2015

TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$5,156.50
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Business Banking Statement
August 31, 2015
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GRACE CHURCH REALTY CORP #15-22787
DEBTOR-IN-POSSESSION OPERATING ACCT

Beginning balance 7-31-15	
3 Additions	\$76,810.50
2 Subtractions	+9,640.80
Net fees and charges	-5,150.00
Ending balance 8-31-15	-6.50
	\$81,294.80

Additions

Deposits	Date	Serial #	Source	
	8-11			
	8-12		Deposit Branch 0471 New York	\$4,406.00
	8-27		Deposit Branch 0471 New York	2,121.80
			Deposit Branch 0471 New York	3,113.00
			Total additions	\$9,640.80

Subtractions

Paper Checks

* check missing from sequence

Check	Date	Amount	Check	Date	Amount
1001	8-18	\$4,500.00	1002	8-17	650.00

Paper Checks Paid

\$5,150.00

Fees and charges

Date		Quantity	Unit Charge	
8-31-15	Imaged Items With Statement Charge	1	3.50	-\$3.50
8-31-15	Paper Statement Fee	1	3.00	-3.00
	Fees and charges assessed this period			-\$6.50

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Desktop Account Details Check Print Preview

KeyBank Basic Business Checking: [REDACTED]

Check #: 1002

Amount: \$650.00

Paid Date: 08/17/2015

Check Front

GRACE CHURCH REALTY CORP #15-22787 DEBTOR-IN-POSSESSION OPERATING ACCT 40 GRACE CHURCH ST. PORT CHESTER, NY 10573-4862		1002
DATE <u>8/17/15</u>		
PAY TO THE ORDER OF <u>AL STEINBERG</u>		\$ <u>650.00</u>
<u>Six Hundred Fifty Dollars</u>		DOLLARS 0
FOR <u>087-15-22787</u>		
KeyBank National Association New Rochelle, New York 10801 1.888.KEY4BLZ Key.com		
⑈001002⑈		

Check Back

US TREAS DG-ECP

[Print this Page](#)



Desktop Account Details Check Print Preview

KeyBank Basic Business Checking ~~XXXXXXXXXXXX~~
Check #: 1001
Amount: \$4,500.00
Paid Date: 08/18/2015

Check Front

GRACE CHURCH REALTY CORP #15-22787 DEBTOR-IN-POSSESSION OPERATING ACCT 40 GRACE CHURCH ST. PORT CHESTER, NY 10673-4982		1001 30-883718 17461
DATE <u>8/18/15</u>		
PAY TO THE ORDER OF <u>Rayray Bank</u>		\$ <u>4500</u> —
<u>Four thousand Five Hundred Dollars</u>		DOLLARS
FOR <u>Five</u>		
KeyBank National Association New Rochelle, New York 10801 1-888-KEY4BIZ® Key.com®		
001001		

Check Back

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